

NOTIFICATION OF INACTIVE OR CLOSED TRUST ACCOUNT

Regulation 24 Real Estate Agents (Audit) Regulations 2009

The completed form is to be returned to:

Email: licensing@rea.govt.nz
OR
Post: The Registrar, Real Estate Agents Authority, P.O. Box 25371, Featherston Street, Wellington 6146.
For help in completing this form, call 0800 for REA (0800 367 7322) or visit www.rea.govt.nz
1. TYPE OF LICENCE HELD (tick box)
□ Individual agent □ Partnership □ Company
2. LICENCE DETAILS
Licence number:
Company name (if applicable):
Trading name of business:
Name of franchise group or marketing group (if any):
3. POSTAL ADDRESS
Street:
Suburb:
City: Post Code
4. CONTACT PERSON
Name:
Telephone number(s):
Email address:
5. INACTIVE or Closed Trust Accounts
The trust account(s) listed below is inactive/closed (delete one) because:
☐ a new trust account has been opened
☐ the holder is now using a New Zealand Real Estate Trust Account

☐ the holder of individual licence, now employed by another agency



☐ the holder of an individual licence, now officer of a company that is agent														
☐ the holder of an individual licence, now member of a partnership that operates a partnership trust account														
☐ an agency no longer actively engaged in carrying on the business of an agent														
Name of Trust Account	Bank Account Number													
	Bank	Bank Branch				Account						Suffix		
6. NAME AND POSTAL ADDRESS OF AUDITOR														
Name:														
Street:														
Suburb:														
City: Post Code														
7. CONFIRMATIO	ON													
I confirm that														
☐ the auditor has been provided with all unaudited trust account records, including unused trust receipt forms and cheques														
☐ appropriate steps have been taken to ensure no further trust account receipts are generated (delete if not applicable)														
☐ the final audit report will be sent to the Real Estate Agents Authority within 10 days of it's completion in accordance with section 25 of the Real Estate Agents (Audit) Regulation 2009														
Signature:														
Name (print name)):													
Date /	_/													
Position (e.g. Director):														

Last updated February 2018